



**KTG BERHAD**

(Registration No. 200001002113 (504718-U))  
(Incorporated in Malaysia)

**Registered Office:**

Level 7, Menara Milenium  
Jalan Damanlela  
Pusat Bandar Damansara  
Damansara Heights  
50490 Kuala Lumpur  
Wilayah Persekutuan

23 August 2021

To: The Shareholders of KTG Berhad (“KTG” or “the Company”)

**Extraordinary General Meeting (“EGM”)**

We would like to invite you to the EGM of the Company which will be held on a fully virtual basis through live streaming and online remote voting via the remote participation and electronic voting (“RPEV”) facilities via Vote2U at <https://web.vote2u.my> (Domain Registration No. with MYNIC - D6A471702) provided by Agmo Digital Solutions Sdn Bhd in Malaysia on **Wednesday, 22 September 2021** at **10.00 a.m.** or any adjournment thereof.

Please be informed that the circular to shareholders of the Company dated 23 August 2021 in relation to the following proposals (“Circular”) is available on Bursa Malaysia Securities Berhad’s website at <https://www.bursamalaysia.com> and our corporate website at <https://www.ktg.com.my>:-

- (i) Turnkey Agreement;
- (ii) Proposed Diversification into Manufacturing and Trading of Gloves and other PPE;
- (iii) Proposed Diversification into Transportation and Logistics Business;
- (iv) Proposed Rights Issue of Shares with Warrants;
- (v) Proposed Change of Name; and
- (vi) Proposed New Shareholders’ Mandate.



All documents can also be downloaded as a PDF file by scanning the QR code with your smart device.

**Follow the steps below to scan the QR code reader in 3 easy steps**



Download the “QR Code Reader” on App Store or Google Play



Run the QR Code Reader app and point your camera to the QR Code



Get access to the documents related to KTG’s Circular

Should you require a printed copy of the Circular, kindly complete the Request Form (included herein) and submit to our Share Registrar, Mega Corporate Services Sdn. Bhd. at Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur, Wilayah Persekutuan, by post, e-mail, hand or fax as indicated in the Circular Requisition Form.

You are encouraged to participate and vote at the EGM using RPEV facilities. If you are not able to participate and vote in the online EGM, you may complete the Form of Proxy and deposit it at the office of the Company’s Share Registrar, Mega Corporate Services Sdn Bhd, Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur, Wilayah Persekutuan or via electronic means through email to [mega-sharereg@megacorp.com.my](mailto:mega-sharereg@megacorp.com.my) or via facsimile at 03-2732 5388 not less than 48 hours before the time fixed for the EGM or at any adjournment thereof.

Kindly note that the lodgement of the Form of Proxy will not preclude you from attending and voting via RPEV at the EGM should you subsequently wish to do so. Please refer to the Administrative Guide on the Conduct of a Fully Virtual General Meeting which is available on our corporate website at <https://www.ktg.com.my> for further details.

Should you require any assistance on the above, kindly contact us at +603 9011 7577/ 8377 or email to [enquiry@ktg.com.my](mailto:enquiry@ktg.com.my).

We thank you for your continued support for KTG.

Yours faithfully,  
For and on behalf of the Board  
**KTG BERHAD**

**TAN YIP JIUN**  
Executive Director



**KTG BERHAD**

(Registration No. 200001002113 (504718-U))  
(Incorporated in Malaysia)

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (“**EGM**”) of KTG Berhad (“**KTG**” or “**Company**”) will be conducted on a fully virtual basis through live streaming and online remote voting via the remote participation and electronic voting (“**RPEV**”) facilities via Vote2U at <https://web.vote2u.my> (Domain Registration No. with MYNIC - D6A471702) provided by Agmo Digital Solutions Sdn Bhd in Malaysia on Wednesday, 22 September 2021 at 10.00 a.m., or any adjournment thereof, for the purpose of considering and, if thought fit, passing with or without modifications, the following resolutions:

### **ORDINARY RESOLUTION 1**

#### **TURNKEY AGREEMENT FOR THE COMMISSIONING OF NITRILE BUTADIENE RUBBER DOUBLE FORMER GLOVE DIPPING PRODUCTION LINES**

“THAT subject to the passing of Ordinary Resolution 2, approval be and is hereby granted to the Company to proceed with the turnkey agreement for the commissioning of nitrile butadiene rubber double former glove dipping production lines dated 26 March 2021 entered into between APPI Sdn Bhd, a wholly-owned subsidiary of the Company, and Howelcare Industries Sdn Bhd (“**Turnkey Agreement**”);

AND THAT the Board of Directors of the Company (“**Board**”) be and is hereby authorised to do all acts, deeds and things as are necessary to give full effect to the Turnkey Agreement with full powers to assent to any conditions, modifications, variations and/or amendments in any manner as may be required or imposed by the relevant authorities, and to take all steps and actions as the Board may deem fit or expedient in order to carry out, finalise and give full effect to the Turnkey Agreement.”

### **ORDINARY RESOLUTION 2**

#### **PROPOSED DIVERSIFICATION OF THE EXISTING BUSINESSES OF THE COMPANY AND ITS SUBSIDIARIES (“**KTG GROUP**” OR “**GROUP**”) TO INCLUDE MANUFACTURING AND TRADING OF GLOVES AND OTHER PERSONAL PROTECTIVE EQUIPMENT PRODUCTS AND RELATED BUSINESS**

“THAT subject to the passing of Ordinary Resolution 1, approval be and is hereby granted to the Company to diversify the existing businesses of the Group to include manufacturing and trading of gloves and other personal protective equipment (“**PPE**”) products and related business (“**Proposed Diversification into Manufacturing and Trading of Gloves and other PPE**”);

AND THAT the Board be and is hereby authorised to do all acts, deeds and things as are necessary to give full effect to the Proposed Diversification into Manufacturing and Trading of Gloves and other PPE with full powers to assent to any conditions, modifications, variations and/or amendments in any manner as may be required or imposed by the relevant authorities, and to take all steps and actions as the Board may deem fit or expedient in order to carry out, finalise and give full effect to the Proposed Diversification into Manufacturing and Trading of Gloves and other PPE.”

### **ORDINARY RESOLUTION 3**

#### **PROPOSED DIVERSIFICATION OF THE EXISTING BUSINESSES OF THE GROUP TO INCLUDE TRANSPORTATION AND LOGISTICS BUSINESS**

“THAT approval be and is hereby granted to the Company to diversify the existing businesses of the Group to include transportation and logistics business (“**Proposed Diversification into Transportation and Logistics Business**”);

AND THAT the Board be and is hereby authorised to do all acts, deeds and things as are necessary to give full effect to the Proposed Diversification into Transportation and Logistics Business with full powers to assent to any conditions, modifications, variations and/or amendments in any manner as may be required or imposed by the relevant authorities, and to take all steps and actions as the Board may deem fit or expedient in order to carry out, finalise and give full effect to the Proposed Diversification into Transportation and Logistics Business.”

#### **ORDINARY RESOLUTION 4**

**PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 690,705,280 NEW ORDINARY SHARES IN KTG (“KTG SHARES”) (“RIGHTS SHARES”) ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 1 EXISTING KTG SHARE HELD ON AN ENTITLEMENT DATE TO BE DETERMINED (“ENTITLEMENT DATE”), TOGETHER WITH UP TO 690,705,280 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF 1 WARRANT FOR EVERY 1 RIGHTS SHARE SUBSCRIBED FOR (“PROPOSED RIGHTS ISSUE OF SHARES WITH WARRANTS”)**

“THAT subject to the passing of Ordinary Resolutions 1, 2 and 3 and subject to the approvals of the relevant authorities and/or parties having been obtained (if required), approval be and is hereby granted to the Board to:

- (i) provisionally allot and issue by way of a renounceable rights issue of up to 690,705,280 Rights Shares on the basis of 1 Rights Share for every 1 existing KTG Share held on the Entitlement Date at an issue price of RM0.15 each, to the shareholders of KTG whose names appear in the Record of Depositors of the Company as at the close of business on the Entitlement Date (“**Entitled Shareholders**”) with a minimum subscription level of 84,087,000 Rights Shares with 84,087,000 Warrants to raise minimum gross proceeds of RM12,613,050;
- (ii) enter into and execute the deed poll in relation to the Warrants (“**Deed Poll**”) and to do all acts, deeds and things as they may deem fit or expedient in order to implement, finalise and give full effect to the aforesaid Deed Poll; and
- (iii) use the proceeds to be derived from the Proposed Rights Issue of Shares with Warrants in the manner as set out in the circular to shareholders dated 23 August 2021 (“**Circular**”) and vary the manner and/or purpose of usage of such proceeds as they may deem fit and in the best interest of the Company, subject to the approval of the relevant authorities (where required);

THAT approval be and is hereby given to the Board to create and issue the Warrants and such additional Warrants (“**Additional Warrants**”) as may be required or permitted to be issued as a consequence of the adjustments based on the indicative salient terms of the Warrants as set out in the Circular and the terms and conditions of the Deed Poll;

THAT approval be and is hereby given to the Board to allot and issue such Additional Warrants as may be required or permitted to be issued as a result of any adjustments under the provisions of the Deed Poll;

THAT approval be and is hereby given to the Board to allot and issue such number of KTG Shares arising from the exercise of the Warrants or Additional Warrants during the exercise period of the Warrants in accordance with the terms of the Deed Poll, including such appropriate number of new KTG Shares arising from the exercise of subscription rights represented by any Additional Warrants;

THAT the shareholders’ fractional entitlements, if any, will be disregarded and dealt with by the Board in such manner at its absolute discretion as it may deem fit or expedient and in the best interest of the Company;

THAT the Rights Shares with Warrants which are not taken up or validly taken up shall be made available for excess applications by the Entitled Shareholders and/or their renounee(s)/transferee(s) (if applicable). It is the intention of the Board to allocate the excess Rights Shares and Warrants in a fair and equitable manner on a basis to be determined by the Board and announced thereupon by the Company;

THAT the Rights Shares and new KTG Shares to be issued from the exercise of Warrants and/or Additional Warrants shall, upon allotment and issuance, rank equally in all respects with the then existing KTG Shares, save and except that they shall not be entitled to any dividends, rights, allotments and/or other forms of distributions, the entitlement date of which is prior to the dates of allotment and issuance of the Rights Shares and the new KTG Shares to be issued arising from the exercise of Warrants and/or Additional Warrants;

AND THAT the Board be and is hereby authorised to take all such necessary steps to give full effect to the Proposed Rights Issue of Shares with Warrants with full powers to assent to any conditions, variations, modifications and/or amendments in any manner as may be required or permitted by any relevant authorities or deemed necessary by the Board, and to take all steps and to do all such acts and matters as they may consider necessary or expedient to implement, finalise and give full effect to the Proposed Rights Issue of Shares with Warrants.”

## **ORDINARY RESOLUTION 5**

### **PROPOSED NEW SHAREHOLDERS' MANDATE FOR RECURRENT RELATED PARTY TRANSACTIONS OF A REVENUE OR TRADING NATURE ("RRPT") ENTERED INTO BETWEEN CHIPSENG HENG ENTERPRISE SDN BHD ("CHIPSENGHENG ENTERPRISE") AND KTG GROUP**

"THAT subject to the provisions of Main Market Listing Requirements of Bursa Malaysia Securities Berhad, a shareholders' mandate be and is hereby granted to KTG Group to enter into RRPTs with ChipSengHeng Enterprise as described in Section 2.2(a) of Part C of the Circular, PROVIDED THAT:

- (i) the RRPTs are in the ordinary course of business which are necessary for day-to-day operations and are on terms not more favourable than those generally available to the public; and
- (ii) disclosure is made in the annual report with a breakdown of the aggregate value of transactions conducted pursuant to the shareholders' mandate during the financial year necessary for the Company's day-to-day operations;

AND THAT the authority conferred by such mandate shall commence immediately upon the passing of this ordinary resolution and continue to be in force until:

- (i) the conclusion of the next annual general meeting ("AGM") of the Company following the general meeting at which such mandate was passed, at which time it will lapse, unless by a resolution passed at the next AGM, the authority is renewed;
- (ii) the expiration of the period within which the next AGM of the Company after that date is required to be held pursuant to Section 340(2) of the Companies Act 2016 (but must not extend to such extension as may be allowed pursuant to Section 340(4) of the Companies Act 2016); or
- (iii) revoked or varied by resolution passed by the shareholders in a general meeting;

whichever is the earlier;

AND THAT the Directors of the Company be authorised to complete and do all such acts and things (including executing all such documents as may be required), as they may consider expedient or necessary to give effect to the transactions contemplated and/or authorised by this resolution."

## **ORDINARY RESOLUTION 6**

### **PROPOSED NEW SHAREHOLDERS' MANDATE FOR RRPT ENTERED INTO BETWEEN MMAG HOLDINGS BERHAD AND ITS SUBSIDIARIES ("MMAG GROUP") AND KTG GROUP**

"THAT subject to the provisions of Main Market Listing Requirements of Bursa Malaysia Securities Berhad, a shareholders' mandate be and is hereby granted to KTG Group to enter into RRPTs with MMAG Group as described in Section 2.2(b) of Part C of the Circular, PROVIDED THAT:

- (i) the RRPTs are in the ordinary course of business which are necessary for day-to-day operations and are on terms not more favourable than those generally available to the public; and
- (ii) disclosure is made in the annual report with a breakdown of the aggregate value of transactions conducted pursuant to the shareholders' mandate during the financial year necessary for the Company's day-to-day operations;

AND THAT the authority conferred by such mandate shall commence immediately upon the passing of this ordinary resolution and continue to be in force until:

- (i) the conclusion of the next AGM of the Company following the general meeting at which such mandate was passed, at which time it will lapse, unless by a resolution passed at the next AGM, the authority is renewed;
- (ii) the expiration of the period within which the next AGM of the Company after that date is required to be held pursuant to Section 340(2) of the Companies Act 2016 (but must not extend to such extension as may be allowed pursuant to Section 340(4) of the Companies Act 2016); or
- (iii) revoked or varied by resolution passed by the shareholders in a general meeting;

whichever is the earlier;

AND THAT the Directors of the Company be authorised to complete and do all such acts and things (including executing all such documents as may be required), as they may consider expedient or necessary to give effect to the transactions contemplated and/or authorised by this resolution."

## **ORDINARY RESOLUTION 7**

### **PROPOSED NEW SHAREHOLDERS' MANDATE FOR RRPT ENTERED INTO BETWEEN L.T.S. HAULAGE SDN BHD ("LTS") AND KTG GROUP**

"THAT subject to the provisions of Main Market Listing Requirements of Bursa Malaysia Securities Berhad, a shareholders' mandate be and is hereby granted to KTG Group to enter into RRPTs with LTS as described in Section 2.2(c) of Part C of the Circular, PROVIDED THAT:

- (i) the RRPTs are in the ordinary course of business which are necessary for day-to-day operations and are on terms not more favourable than those generally available to the public; and
- (ii) disclosure is made in the annual report with a breakdown of the aggregate value of transactions conducted pursuant to the shareholders' mandate during the financial year necessary for the Company's day-to-day operations;

AND THAT the authority conferred by such mandate shall commence immediately upon the passing of this ordinary resolution and continue to be in force until:

- (i) the conclusion of the next AGM of the Company following the general meeting at which such mandate was passed, at which time it will lapse, unless by a resolution passed at the next AGM, the authority is renewed;
- (ii) the expiration of the period within which the next AGM of the Company after that date is required to be held pursuant to Section 340(2) of the Companies Act 2016 (but must not extend to such extension as may be allowed pursuant to Section 340(4) of the Companies Act 2016); or
- (iii) revoked or varied by resolution passed by the shareholders in a general meeting;

whichever is the earlier;

AND THAT the Directors of the Company be authorised to complete and do all such acts and things (including executing all such documents as may be required), as they may consider expedient or necessary to give effect to the transactions contemplated and/or authorised by this resolution."

## **SPECIAL RESOLUTION**

### **PROPOSED CHANGE OF NAME FROM KTG BERHAD TO CSH ALLIANCE BERHAD ("PROPOSED CHANGE OF NAME")**

"THAT the name of the Company be changed from "KTG Berhad" to "CSH Alliance Berhad" effective from the date of issuance of the Notice of Registration of New Name by the Companies Commission of Malaysia to the Company;

AND THAT the Directors and/or the Secretaries of the Company be and are hereby authorised and empowered to carry out all the necessary steps and formalities in effecting the Proposed Change of Name."

### **By Order of the Board**

**Chua Siew Chuan (SSM PC NO. 201908002648) (MAICSA 0777689)**

**Yeow Sze Min (SSM PC NO. 201908003120) (MAICSA 7065735)**

Company Secretaries  
Kuala Lumpur

Date: 23 August 2021

Notes:

1. In view of the COVID-19 pandemic and as part of the Company's measures to curb the spread of COVID-19, the EGM will be conducted on a fully virtual basis through live streaming and online remote voting via the remote participation and electronic voting ("RPEV") facilities via Vote2U at <https://web.vote2u.my> (Domain Registration No. with MYNIC - D6A471702) provided by Agmo Digital Solutions Sdn Bhd in Malaysia. Please read and follow the procedures as set out in the Administrative Guide of the EGM in order to register, participate and vote remotely via the RPEV facilities.
2. In respect of deposited securities, only shareholders whose names appear in the Record of Depositors on 14 September 2021 shall be eligible to attend the Meeting.
3. The shareholder of the Company shall be entitled to appoint not more than two (2) person as his proxies to exercise all or any of his rights to attend, participate, speak and vote at a meeting of members of the Company. There shall be no restriction as to the qualification of the proxy.
4. Where the shareholder appoints two (2) proxies, he shall specify the proportion of his shareholding to be represented by each proxy. A proxy appointed to attend the Meeting of the Company shall have the same rights as the shareholder.
5. The instrument appointing a proxy shall be in writing and in the case of an individual shall be signed by the appointor or by his attorney; and in the case of a corporation shall be executed under its common seal or under the hand of an officer or attorney duly authorised. The instrument appointing a proxy shall be deemed to confer authority to demand or join in demanding a poll.
6. Where the shareholder is an exempt authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 which holds shares in the Company for multiple beneficial owners in one (1) securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. The proportion of shareholdings to be represented by each proxy must be specified in the Form of Proxy.
7. The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of the Company's Share Registrar at Mega Corporate Services Sdn Bhd, Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur, Wilayah Persekutuan, or via electronic means through email to [mega-sharereg@megacorp.com.my](mailto:mega-sharereg@megacorp.com.my) or via facsimile at 03-2732 5388 at least forty-eight (48) hours before the time set for holding the meeting, i.e., on or before 10.00 a.m., on Monday, 20 September 2021 or at any adjournment thereof at which the person named in the instrument proposes to vote, or, in the case of a poll, not less than 24 hours before the time appointed for taking of the poll, and in default the instrument of proxy shall not be treated as valid. All the resolutions set out in this Notice are to be voted by poll.

## ADMINISTRATIVE GUIDE FOR SHAREHOLDERS

|   |  |
|---|--|
| <b>General Meeting</b>                            | : Extraordinary General Meeting (“EGM”)  |
| <b>Day, Date, and Time of Meeting</b>             | : Wednesday, 22 September 2021 at 10:00 a.m.   |
| <b>Remote Participation and Voting Facilities</b> | : <a href="https://web.vote2u.my">https://web.vote2u.my</a>                                      |
| <b>Meeting Venue</b>                              | : Online Meeting Platform of Vote2U at <a href="https://web.vote2u.my">https://web.vote2u.my</a> |
| <b>Domain Registration Numbers with MYNIC</b>     | : D6A471702  |

We continue to exercise prudence in this situation where COVID-19 outbreak is still ongoing and strictly complying to the decree of the Government of Malaysia (“**Government**”) and the Guidance and Frequently Asked Questions of the Conduct of General Meetings for Listed Issuers issued by the Securities Commission Malaysia (“**Guidance Note and FAQs**”).

Pursuant to the implementation of total lockdown announced by the Government and in accordance with the revised Guidance Note and FAQs, during the total lockdown period beginning 1 June 2021 (“**FMCO**”) all general meetings shall be conducted online and all meeting participants including the Chairperson of the meeting, board members, senior management and shareholders shall participate in the meeting via the online platform. Hence, KTG Berhad’s (“**KTG**” or the “**Company**”) EGM will be held as fully virtual meeting via live streaming and online remote voting using Remote Participation and Electronic Voting (“**RPEV**”) facilities provided by Vote2U at <https://web.vote2u.my>

Kindly note that the quality of the live streaming is highly dependent on the bandwidth and stability of the internet connection of shareholders and proxies. Hence, you are to ensure that internet connectivity throughout the duration of the meeting is maintained.

### Entitlement to Participate and Vote Remotely

Shareholders whose names appear on the Record of Depositors (“**ROD**”) as at 14 September 2021 shall be eligible to attend, participate and vote remotely in the meeting, or appoint proxy(ies)/the Chairman of the general meeting to attend, participate and/or vote on his/her behalf.

### PROCEDURES TO PARTICIPATE IN RPEV FACILITIES

Please follow the procedures to participate in RPEV facilities as summarised below:-

#### ★ BEFORE MEETING DAY ★

| A: | REGISTRATION  |  |
|----|---|--|
|    | Description   | Procedure  |
| i. | Shareholders to Register with Vote2U<br><br>➤ Individual Shareholders | a. Access website at <a href="https://web.vote2u.my">https://web.vote2u.my</a><br>b. Select “ <b>Sign Up</b> ” to sign up as user.<br>c. Read and indicate your acceptance of the ‘Privacy Policy’ and ‘Terms & Conditions’ by clicking on a small box <input type="checkbox"/> . Then select “ <b>Next</b> ”.<br>d. Fill-in your details – (i) ensure your email address is valid & (ii) create your own password. Then select “ <b>Continue</b> ”.<br>e. Upload a clear copy of your MyKAD for Malaysian (front only) or passport for non-Malaysian (page with photo).<br>f. Registration as user completed.<br>g. An email notification will be sent to you.<br><br><i>Note:<br/>If you have already signed up/registered as a user with Vote2U previously, you are not required to register again.</i> |

| B: | REGISTRATION OF PROXY  |   |
|----|--|---|
|    | Description  | Procedure   |
| i. | Submit Proxy Form<br>➤ Individual Shareholders<br>➤ Corporate Shareholders<br>➤ Authorised Nominee | a. Fill-in the details on the hard copy Proxy Form by providing the following information:- <ul style="list-style-type: none"> <li>• Proxy(ies) &amp; Corporate Representative               <ul style="list-style-type: none"> <li>• Name</li> <li>• Number of MyKAD for Malaysian or passport for non-Malaysian</li> <li>• Address and email address – ensure email address is valid</li> </ul> </li> </ul> |

|  |                             |   |
|--|-----------------------------|---|
|  | ➤ Exempt Authorised Nominee | b. Corporate Representative only – deposit the hard copy of Proxy Form together with the following document to the address as stated on the Proxy Form:- <ul style="list-style-type: none"> <li>• A copy of Certificate of Appointment as corporate representative</li> </ul> c. Individual shareholders, authorised nominee and exempt authorised nominee – deposit the hard copy Proxy Form to the address as stated on the Proxy Form.<br>d. The proxy form also can be submitted via electronic means through email to <a href="mailto:mega-sharereg@megacorp.com.my">mega-sharereg@megacorp.com.my</a> or via facsimile at 03-2732 5388<br>e. Submitted Proxy Form will be verified.<br>f. After verification, proxy(ies) and corporate representative will receive email notification with temporary credentials, i.e. email address & password, to log in to Vote2U.<br>g. Submit/Deposit the hardcopy of the Proxy Form to the Share Registrar, Mega Corporate Services Sdn Bhd, Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur, Wilayah Persekutuan.<br>h. The closing time to submit your Proxy Form is on <b>Monday, 20 September 2021 at 10.00 a.m.</b> |
|--|-----------------------------|---|

**\* REVOCATION OF PROXY \***

|    | Description   | Procedure   |
|----|---|---|
| i. | Revoke a Proxy <ul style="list-style-type: none"> <li>➤ Individual Shareholders</li> <li>➤ Corporate Shareholders</li> <li>➤ Authorised Nominee</li> <li>➤ Exempt Authorised Nominee</li> </ul> | a. Email to <a href="mailto:mega-sharereg@megacorp.com.my">mega-sharereg@megacorp.com.my</a> to revoke the appointment of your proxy(ies).<br><br><i>Note:</i><br><i>Applicable to individual shareholders/corporate shareholders/authorised nominee/exempt authorised nominee who have appointed proxy(ies)/corporate representative using hard copy Proxy Form.</i> |

**\* ON GENERAL MEETING DAY \***

|    |  |
|----|--|
| 1. | Log in to <a href="https://web.vote2u.my">https://web.vote2u.my</a> with your registered email address and password.<br><br>For proxy(ies) and corporate representative, log in with the temporary credentials in the email which you have received from Vote2U. |
| 2. | Vote2U will be opened for log in <b>one (1) hour</b> before the commencement of the general meeting you are attending.   |
| 3. | When you are logged in, select the general meeting event you are attending. On the main page, you are able to access the following:-   |



|      | <b>Description</b>       | <b>Procedures</b>  |
|------|--------------------------|--|
| i.   | Live Streaming           | a. Select “ <b>Watch Live</b> ” button to view the live streaming.   |
| ii.  | Ask Question (real-time) | a. Select “ <b>Ask Question</b> ” button to pose a question.<br>b. Type in your question and select “ <b>Submit</b> ”.<br><br><i>Note:</i><br><i>The Chairman of the general meeting/Board of Directors will endeavour to respond to questions submitted by remote shareholders and proxies and corporate representatives during the meeting.</i>  |
| iii. | Remote Voting            | a. On the main page, scroll down and select “ <b>Confirm Details &amp; Start Voting</b> ”.<br>b. To vote, select your voting choice from the options provided. A confirmation screen will appear to show your selected vote. Select “ <b>Next</b> ” to continue voting for all resolutions.<br>c. After you have completed voting, a Voting Summary page appears to show all the resolutions with you voting choices. Select “Confirm” to submit your vote.<br><br><i>Note:</i><br><i>Once you have confirmed and submitted your votes, you are <u>not able</u> to change your voting choices.</i> |
| iv.  | View Voting Results      | a. On the main page, scroll down and select “ <b>View Voting Results</b> ”.  |
| v.   | End of RPEV              | a. Upon the announcement by the Chairman of the general meeting on the closure of the said meeting, the live streaming will end.<br>b. You may log out from Vote2U.  |

## **ADDITIONAL INFORMATION**

### **Voting Procedure**

Pursuant to Paragraph 8.29A of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad, voting at a general meeting will be conducted by poll. The Company has appointed Agmo Digital Solutions Sdn. Bhd. as the poll administrator to conduct the polling process and Aegis Communication Sdn Bhd as the independent scrutineers to verify the results of the poll.

### **Meeting Venue**

As a result of the implementation of the FMCO by the Government on 28 May 2021 as well as the revised Guidance Note and FAQs, when a listed issuer conducts its general meeting during FMCO, the listed issuer is only allowed to conduct a fully virtual general meeting where all meeting participants including the Chairperson of the meeting, board members, senior management and shareholders are required to participate in the meeting online. Physical gatherings no matter how small are prohibited. Therefore, there shall be no broadcast venue to air the general meeting.

According to the revised Guidance Note and FAQs, an online meeting platform can be recognised as the meeting venue or place under Section 327(2) of Companies Act 2016 provided that the online platform is located in Malaysia.

### **No e-Voucher, Gift, and Food Voucher**

There will be no e-Voucher, gift, and food voucher for shareholders, proxies and corporate representatives who participate in the meeting.

## **Enquiry**

- a. For enquiries relating to the general meeting, please contact the following person during office hours (9:00 a.m. to 5:00 p.m.) on Mondays to Fridays (except public holidays) as follows:-

KTG Berhad

Mr Kenny Khow Chuan Wah

Telephone No. : 03-7890 3535

Facsimile No. : 03-8011 7697

E-mail : [info@ktg.com.my](mailto:info@ktg.com.my)

- b. For enquiries relating to RPEV facilities or issues encountered during registration, log in, connecting to the live streaming and online voting facilities, please contact Vote2U helpdesk during office hours (9:00 a.m. to 5:00 p.m.) on Mondays to Fridays (except public holidays) as follows:-

Telephone No. : 03-7664 8520/ 03-7664 8521

Email : [vote2u@agmostudio.com](mailto:vote2u@agmostudio.com)



**KTG BERHAD**  
(Registration No. 200001002113 (504718-U))  
(Incorporated in Malaysia)

## REQUEST FORM FOR PRINTED COPY OF THE CIRCULAR TO SHAREHOLDERS

Dear Shareholder,

Thank you for your continuous support to the Company. We are pleased to inform that the printed copy of the Circular to Shareholders (“**Circular**”) is available upon request. The Circular is also available on Bursa Malaysia Securities Berhad’s website at <https://www.bursamalaysia.com> and our corporate website at <https://www.ktg.com.my>.

Should you require a printed copy of the Circular, please complete the form provided below and send it by post, e-mail, hand or fax to the following:

Address : The Share Registrar  
Mega Corporate Services Sdn. Bhd.  
Level 15-2, Bangunan Faber Imperial Court,  
Jalan Sultan Ismail,  
P.O. Box 12337,  
50774 Kuala Lumpur,  
Malaysia

Telephone No. : +603-2692 4271

Fax No. : +603-2732 5388

Email Address : [info@megacorp.com.my](mailto:info@megacorp.com.my)

A printed copy of the Circular will be sent to you by ordinary post within four (4) market days from the date of receipt of your written request.

---

*To be completed by shareholder:*

### CONTACT DETAILS OF SHAREHOLDER

Name of Shareholder :  
NRIC/ Passport/ Company No. :  
CDS Account No. :  
Correspondence Address :  
  
Telephone No. :

---

Signature  
Date:



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**KTG BERHAD**

(Registration No. 200001002113 (504718-U))

(Incorporated in Malaysia)

|                 |
|-----------------|
| CDS Account No. |
|                 |

|                             |
|-----------------------------|
| No. of ordinary shares held |
|                             |

**FORM OF PROXY**

\*I/We (full name in block), \_\_\_\_\_

bearing \*NRIC No./Passport No./Company Registration No. \_\_\_\_\_

of (full address) \_\_\_\_\_

being shareholder(s) of KTG Berhad (“the Company”) hereby appoint :-

**First Proxy “A”**

| Full Name (in block) | NRIC/ Passport No. | Proportion of Shareholdings Represented |   |
|----------------------|--------------------|---|---|
|                      |                    | No. of Shares                           | % |
| Full Address         |                    |   |   |

and/or failing \*him/her,

**Second Proxy “B”**

| Full Name (in block) | NRIC/ Passport No. | Proportion of Shareholdings Represented |   |
|----------------------|--------------------|---|---|
|                      |                    | No. of Shares                           | % |
| Full Address         |                    |   |   |

or failing \*him/her, the Chairman of the Meeting as \*my/our proxy to vote for \*me/us on \*my/our behalf at the Extraordinary General Meeting of the Company will be conducted on a fully virtual basis through live streaming and online remote voting via the remote participation and electronic voting (RPEV) facilities via Vote2U at <https://web.vote2u.my> (Domain Registration No. with MYNIC - D6A471702) provided by Agmo Digital Solutions Sdn Bhd in Malaysia on Wednesday, 22 September 2021 at 10.00 a.m., or at any adjournment thereof.

Please indicate with an “X” in the space provided below on how you wish your vote to be cast. If no specific direction as to voting is given, the proxy will vote or abstain from voting at \*his/her discretion.

| Ordinary Resolutions |   | For | Against |
|----------------------|---|-----|---------|
| 1.                   | Turnkey Agreement   |     |         |
| 2.                   | Proposed Diversification into Manufacturing and Trading of Gloves and other PPE   |     |         |
| 3.                   | Proposed Diversification into Transportation and Logistics Business   |     |         |
| 4.                   | Proposed Rights Issue of Shares with Warrants   |     |         |
| 5.                   | Proposed New Shareholders’ Mandate for RRPTs entered into between ChipSeng Heng Enterprise Sdn Bhd and KTG Group          |     |         |
| 6.                   | Proposed New Shareholders’ Mandate for RRPTs entered into between MMAG Holdings Berhad and its subsidiaries and KTG Group |     |         |
| 7.                   | Proposed New Shareholders’ Mandate for RRPTs entered into between L.T.S. Haulage Sdn Bhd and KTG Group                    |     |         |
| Special Resolution   |   | For | Against |
| 1.                   | Proposed Change of Name   |     |         |



As witness my/our hand(s) this day \_\_\_\_\_ of \_\_\_\_\_ 2021.

\_\_\_\_\_  
\*Signature/Common Seal of the  
Shareholder(s)

*\*Strike out whichever not applicable*

*Fold this flap for sealing*

Notes:

1. *In view of the COVID-19 pandemic and as part of the Company's measures to curb the spread of COVID-19, the EGM will be conducted on a fully virtual basis through live streaming and online remote voting via the remote participation and electronic voting ("RPEV") facilities via Vote2U at <https://web.vote2u.my> (Domain Registration No. with MYNIC - D6A471702) provided by Agmo Digital Solutions Sdn Bhd in Malaysia. Please read and follow the procedures as set out in the Administrative Guide of the EGM in order to register, participate and vote remotely via the RPEV facilities.*
2. *In respect of deposited securities, only shareholders whose names appear in the Record of Depositors on 14 September 2021 shall be eligible to attend the Meeting.*
3. *The shareholder of the Company shall be entitled to appoint not more than two (2) person as his proxies to exercise all or any of his rights to attend, participate, speak and vote at a meeting of members of the Company. There shall be no restriction as to the qualification of the proxy.*
4. *Where the shareholder appoints two (2) proxies, he shall specify the proportion of his shareholding to be represented by each proxy. A proxy appointed to attend the Meeting of the Company shall have the same rights as the shareholder.*
5. *The instrument appointing a proxy shall be in writing and in the case of an individual shall be signed by the appointor or by his attorney; and in the case of a corporation shall be executed under its common seal or under the hand of an officer or attorney duly authorised. The instrument appointing a proxy shall be deemed to confer authority to demand or join in demanding a poll.*
6. *Where the shareholder is an exempt authorised nominee as defined under the Securities Industry (Central Depositories) Act 1991 which holds shares in the Company for multiple beneficial owners in one (1) securities account ("**omnibus account**"), there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds. The proportion of shareholdings to be represented by each proxy must be specified in the Form of Proxy.*
7. *The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of the Company's Share Registrar at Mega Corporate Services Sdn Bhd, Level 15-2, Bangunan Faber Imperial Court, Jalan Sultan Ismail, 50250 Kuala Lumpur, Wilayah Persekutuan, or via electronic means through email to [mega-sharereg@megacorp.com.my](mailto:mega-sharereg@megacorp.com.my) or via facsimile at 03-2732 5388 at least forty-eight (48) hours before the time set for holding the meeting, i.e., on or before 10.00 a.m., on Monday, 20 September 2021 or at any adjournment thereof at which the person named in the instrument proposes to vote, or, in the case of a poll, not less than 24 hours before the time appointed for taking of the poll, and in default the instrument of proxy shall not be treated as valid. All the resolutions set out in this Notice are to be voted by poll.*

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AFFIX  
STAMP

SHARE REGISTRAR OF KTG BERHAD  
**Mega Corporate Services Sdn Bhd**  
Level 15-2, Bangunan Faber Imperial Court  
Jalan Sultan Ismail  
50250 Kuala Lumpur, Wilayah Persekutuan

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